



WHAT WILL YOUR INFORMS LEGACY BE?

SECURE YOUR LEGACY

If you are interested in learning more information about giving opportunities with INFORMS, please contact:

Mary Magrogan

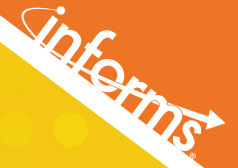
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Please Note: Legal counsel, or the advice of a financial planning expert, is recommended to assist you in determining the type of gift that is the most advantageous for you and the beneficiaries of your estate.



INFORMS PLANNED GIVING

As an INFORMS member, you can take pride in knowing you are part of a community that saves lives, saves money, and solves problems on a global scale. One page of your legacy is already written: you have made the world a better place. But what about your INFORMS legacy? After a lifetime enriched by the companionship of fellow members, you have an opportunity to leave an enduring message of gratitude.

Planned giving represents a meaningful way to make a lasting impact directly on the operations research and analytics community. It can take many forms, including bequests, gifts of life insurance, and charitable remainder trusts. Whichever option you choose, trust that the faith placed in us will be honored and that your INFORMS legacy will endure, brightening the lives of future generations of dedicated professionals.



BEQUEST

Bequests are the easiest form of a planned gift and can be made by naming INFORMS as a beneficiary in your will. Your bequest can be made as a specific dollar amount or asset, a percentage of your estate, a gift from the residue of your estate, or a beneficiary designation of certain assets. Naming INFORMS as a beneficiary will not disrupt your income and may allow your estate to benefit from a charitable estate tax deduction.

LIFE INSURANCE

You can name INFORMS as the beneficiary of a life insurance policy that is no longer needed for its original purpose. INFORMS can also be made one of the beneficiaries of an active policy. If you have a policy that pays annual dividends, you may assign those dividends as a charitable gift to INFORMS and receive an income tax deduction for the value of the dividends. You may also transfer ownership of a policy to INFORMS and then deduct any premiums that you continue to pay.

CHARITABLE REMAINDER TRUST

With the assistance of a lawyer, you may wish to establish a Charitable Remainder Trust, which can provide you with income for life with a gift to INFORMS upon death or termination of the trust. More information about all three options can be found at informs.org/About-INFORMS/Donate.

GROW YOUR IMPACT

Support Excellence – Endowed Awards
INFORMS grants several prestigious Institute-wide prizes and awards annually, designed to celebrate individuals who have made major achievements, presented groundbreaking research, or demonstrated a commitment of service to the society.

Foster Growth – INFORMS Scholarships
INFORMS strives to provide an opportunity for students who can't afford the full cost of an education via our community's support of endowed scholarships. Help us welcome the next generation!

Take Action by Giving Today

INFORMS offers three opportunities to make donations to other funds focused on helping our members:

- 1. The Student Fund** is used to support student needs, such as conference travel grants, student award support, conference registrations, student leadership conference, and more.
- 2. The Pro Bono Analytics Fund** is set up to support the use of operations research and analytics to tackle projects benefiting nonprofits that provide services to disadvantaged communities.
- 3. The General Fund** supports a variety of initiatives and programs designed to advance our industry and facilitate growth for our members.